In the opinion of the Directors of Australian Catholic University Limited:

(a) the financial statements and notes, as set out on pages 56 to 97, are in accordance with the Corporations Act 2001, including:

(i) giving a true and fair view of the financial position of the Company as at 31 December 2009 and of its performance, as represented by the results of its operations and its cashflows, for the financial year ended on that date; and

(ii) complying with Australian Accounting Standards and the Corporation Regulations 2001; and

(b) there are reasonable grounds to believe that the Company will be able to pay its debts as and when they become due and payable; and

(c) the amount of Commonwealth grants expended during the reporting period was for the purposes for which it was granted.

In addition, we are not aware at the date of signing these statements of any circumstances that would render any particulars included in the statements to be misleading or inaccurate.

Signed in accordance with a resolution of the Directors:

Professor G Craven
Director
31 March 2010
Sydney

Br RJ McDonald
Director
31 March 2010
Sydney